



Investment/Ponzi Schemes

If an investment checks out and meets your investment objectives, monitor account activity and ensure that you receive regular investment statements. Be cautious, even after an investment decision has been made, financial abuse can occur. For example, some financial advisors replace annuities with newer (and perhaps inferior) annuities to earn additional commissions.

If you have a problem or complaint with an investment, contact the U.S. Securities and Exchange Commission by phone at 800-732-0330, by email at help@sec.gov, or by completing an online complain form at www.sec.gov/complaint.shtml.

Here are some [additional tips and resources](#) to prevent fraud and identity theft

THE AMERICAN ASSOCIATION OF DAILY MONEY MANAGERS (AADMM)

AADMM is a national membership organization representing individuals and businesses in the growing profession of daily money management. These professionals provide financial services to seniors and older adults, people with disabilities, busy professionals, high net worth individuals, small businesses and others. AADMM's mission is to support daily money management services in an ethical manner, to provide information and education to members and the public, and to develop a network of dedicated professionals.

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