



AMERICAN ASSOCIATION OF DAILY MONEY MANAGERS

**** Special Event ****

2019 PDMM® Webinar Series Fraud & Security

Earn up to 4 CEU credits at a discounted rate!

Professional accreditation is a wise investment, showing your commitment to high standards through ongoing professional development. Maintaining the PDMM® certification requires your time, effort and resources. AADMM recognizes that it can be challenging to obtain all required CEU credits so we've created a four-part webinar series specifically designed for PDMMs. These webinars provide more opportunities to earn CEUs and, at this time, are only available to certified PDMMs at a deeply discounted rate of **\$30 per webinar**. *(This rate is only offered for this series. All future webinars will be priced at the normal PDMM rate.)* One webinar will be held each week on **May 1, 7, 15, and 23, 2019 from 7:00 to 8:00 p.m. Eastern**.

Outlined below are the details about the upcoming webinars. Sign up for the entire series or select the sessions that meet your needs.

Credit Reports – Learning How to Recognize Errors...and Fix them

1 credit in Payroll, Finance, Bookkeeping and Bill Paying
Wednesday, May 1, 2019 from 7:00 – 8:00 p.m. Eastern

Over 220 million people have credit reports with at least three different credit reporting companies. That equates to at least 660 million credit reports in commercial circulation today. Depending on who you believe...1 in 5 (or more) of those reports contain some sort of error. In this presentation we'll learn the basics of credit reports, Fair Credit Reporting Act rights, and the dispute/resolution process expectations.

Participants will learn what credit reporting agencies are, where their data comes from how you can procure your data, what your rights are, how you can protect the data from disclosure, and the legitimate sources of the information for disclosure to consumers.

Speaker: [John Ulzheimer](#)

John Ulzheimer is a nationally recognized expert on credit reporting, credit scoring and identity theft. He is the President of The Ulzheimer Group. Formerly of FICO, Equifax and Credit.com, John is the only recognized credit expert who actually comes from the credit industry. He has served as a credit expert witness in more than 325 cases and has been qualified to testify in both Federal and State court on the topic of consumer credit.

Understanding New Ways for Transferring Money

1 credit in Standards of Practice, Types of Expenses
Tuesday, May 7, 2019 from 7:00 – 8:00 p.m. Eastern

In this presentation, we will discuss the best apps for sending money to friends and family, as well as businesses. We will also discuss speed, cost & security.

Participants will learn the different methods to send money in a safe and efficient manner.

[Speaker: Marguerita Cheng, CFP®, RICP®](#)

Marguerita M. Cheng is the CEO at Blue Ocean Global Wealth. She is a past spokesperson for the AARP Financial Freedom Campaign and a regular columnist for Investopedia & Kiplinger. She is a member of CNBC Digital Financial Advisor Council. She is a CFP® professional, a Chartered Retirement Planning CounselorSM, a Retirement Income Certified Professional® and a Certified Divorce Financial AnalystTM. As a Certified Financial Planner Board of Standards (CFP Board) Ambassador, Marguerita helps educate the public, policy makers, and media about the benefits of competent, ethical financial planning. She serves as a Women's Initiative (WIN) Advocate and member of the Diversity Advisory Group (DAG) for CFP Board.

Medical Identity Theft in Today's World: The Causes, Impacts, and Ways to Implement Safety Measures

1 credit in Standards of Practices, Types of Expenses

Wednesday, May 15, 2019 from 7:00 – 8:00 p.m. Eastern

Medical identity theft is a growing threat in the nefarious world of identity theft. The impact of medical identity theft is long-lasting and life-threatening. It affects one in four Americans and accounts for more than four percent of all identity theft cases. With only one arrest made in every 700 cases, medical identity theft costs consumers and businesses nearly \$60 billion each year. Data Breaches and cyber security threats have taken the forefront with costs, record changes and sold on the dark web for get rich endeavors by cyber criminals. Education and increased security and knowledge are paramount in today's world.

Participants will learn how to understand fraudulent tactics, such as abusive billing practices, and how to report the; to be aware of medical identity theft scams through case studies; common tactics thieves use to gain access to personal information, data breaches; strategies to implement to prevent medical identity theft; and immediate actions to take if you become a victim.

[Speakers: Linda Vincent, R.N., P.I., CITRMS](#)

Linda Vincent, R.N., P.I., CITRMS® is an identity theft, medical ID theft, and health care fraud expert having over 35 years of experience. As a registered nurse, private investigator, and healthcare consultant, Ms. Vincent is passionate about helping individuals and businesses become educated and prevent theft and fraud.

Lessons from the Criminal Underground: How You Can Protect Yourself and Your Clients

1 credit in Standards of Practice, Types of Expenses

Thursday, May 23, 2019 from 7:00 – 8:00 p.m. Eastern

Most people never stop to think about how their actions can expose data to loss or theft. Yet the cost of this is expected to hit \$2 trillion annually by 2019! The threat is growing exponentially, and every one of us is responsible to do our part. This course will layout not only the risks, but the simple and actionable steps everyone can take back to work to protect themselves and their business.

During this captivating, must see presentation, learn the tricks used by cyber criminals to steal your money. During this session you'll be frightened by the facts, as well as learn how to protect yourself.

[Speaker: David Bennett](#)

David Bennett is the president of Connections for Business, the leading IT service provider in South Florida. Serving his clients since the age of 12, David literally grew up in the IT industry. For the past three decades, David has tirelessly pursued his passion of helping firms implement their computer networks. His driving force is to increase his client's profits by reducing their headaches, through the implementation of reliable networks at an extremely affordable cost. David has built an organization that mirrors his own passion for client service.

PDMM[®] Webinar Series Registration

I am registering for the following webinars:

____ Credit Reports-Learning How to Recognize Errors...
and Fix them

May 1, 2019 from 7 – 8 p.m. Eastern
(Deadline for registration, April 24)

____ Understanding New Ways for Transferring Money

May 7, 2019 from 7 – 8 p.m. Eastern
(Deadline for registration, April 30)

____ Medical Identity Theft in Today's World: The Causes,
Impacts, and Ways to Implement Safety Measures

May 15, 2019 from 7 – 8 p.m. Eastern
(Deadline for registration, May 8)

____ Lessons from the Criminal Underground: How You
Can Protect Yourself and Your Clients

May 23, 2019 from 7 – 8 p.m. Eastern
(Deadline for registration, May 16)

Fees:

NO REFUNDS will be made for cancellations after the registration deadline.

PDMM at \$30x ____ webinars = \$ _____

AADMM Member at \$45x ____ webinars = \$ _____

Non-member at \$65 x ____ webinars = \$ _____

This rate is only offered for this series. All future webinars will be priced at the normal rates per webinar.

Note: Registration is for one entrant. Any other individuals who would like to join a session are required to complete their own registration forms. The registration fee is set per person, not per connection. This also applies to CEU credits. Only registered individuals will receive the CEU credit available with each webinar.

____ Please email me a receipt for my records

AADMM's Federal ID #: 52-1944683

Allow 7-10 business days to process payment.

Credit Card information:

(We accept only): VISA MasterCard

Name on card (Please print)

Account number

Exp. date

3 digit security code

Signature

Information for Registrant

Name

Title or Position

Business name

Mailing address

City

State

Zip

Daytime phone

Daytime fax

Email

Web Address

Confirmations and instructions on how to access the live webinar will be sent by email.

To MAIL payment, send completed registration form with check or money order payable to AADMM:

AADMM Registration Office
174 Crestview Drive
Bellefonte, PA 16823
Phone: 814-357-9191

**FAX or EMAIL credit card payment to:
814-355-2452**

Email: registration@aadmm.com

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