YOUR FUTURE AS A DAILY MONEY MANAGER

A flexible, meaningful career helping others manage their financial lives

AADMM

American Association of Daily Money Managers

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A Daily Money Manager (DMM) is a financial professional who helps individuals and families with the day-to-day management of their personal finances.

WHAT DOES A DAILY MONEY MANAGER DO?

- ➢Manage day-to-day financial tasks
- ➢Help clients stay organized and reduce stress
- ➢Handle bills, budgets, and financial paperwork
- ➢Support clients during life transitions
- ➢Brings peace of mind to clients

Services vary based on client needs

Who Needs a Daily Money Manager?

- Older adults and their families
- People with disabilities or special circumstances
- Busy professionals and entrepreneurs
- Small business owners, estates, and trusts
- Individuals with complex financial lives

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Why Become a Daily Money Manager?

- Turn the skills you already have into a career
- Flexible schedule (part-time or full-time)
- Hybrid work (remote or in-person)
- Make a meaningful impact
- Build your own business or join a firm
- Get paid for what you already do

DMM Certification is not required

AADMM MEMBER BENEFITS

Learn and Grow

- ❖Educational webinars
- ❖ Best practices library
- ❖ Sample forms and tools

Connect and Build

- ❖Mentoring program
- ❖Member community
- ❖New member calls

Grow your Business

- ❖"Find a DMM" listing
- ❖Member pricing for education

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Take the Next Step

Talk to a Daily Money Manager in your area

Attend a regional group meeting

Explore AADMM membership

This is more than a career – it's a way to make a real difference

Email
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Website
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